

APPLICATION FOR CREDIT -

A RIM Information

Surname: _____	First Names in Full: _____
Title: _____ Identity number/Date of birth: _____	Postal address: _____
Residential Address: _____	_____
Code: 9000	Code: 9000
How long have you been at the above-mentioned address? _____	Residence <input type="checkbox"/> Rent <input type="checkbox"/> Own <input type="checkbox"/> Other <input type="checkbox"/> Family <input type="checkbox"/> Company <input type="checkbox"/>
Home phone: _____	Work Phone: _____
Mobile Phone: _____	Fax Number: _____
Sex <input type="checkbox"/> Male <input type="checkbox"/> Female Language <input type="checkbox"/> Afrikaans <input type="checkbox"/> English	Date and place of marriage: _____ (Date) _____ (Place)
Marital Status: _____	Married in which country: <input type="checkbox"/> Namibia <input type="checkbox"/> RSA
If married in community of property prior to 1/11/84, has your matrimonial property system since been altered _____	<input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Other (specify) _____
Spouse's name _____	Spouse's occupation _____
Spouse's employer: _____	Spouse's work phone _____
Name, address and relationships of next of kin (not of the same address) _____	Home phone _____ Work phone _____
_____	Have you ever been declared insolvent? <input type="checkbox"/> Yes <input type="checkbox"/> No
_____	Rehabilitation date _____

B Employer Information

Present Employer (name and address): _____	Occupation: _____
Former employer, if with present employer for less than three years: _____	Date of engagement at current employer: _____
In the case of an instalment sales agreement or lease, would like Bank Windhoek Limited to organize short-term insurance on the said article <input type="checkbox"/> Yes <input type="checkbox"/> No If yes, complete the reverse side	

C Bank Account Details

Account name	Account number	Financial institution and branch	Duration

If a client of Bank Windhoek Limited for less than one year, please furnish previous banking particulars:

Are you a credit card holder (Master Card or Visa) Yes No

Indicate which of the following financial services you make use of Fixed Special Deposit Safe Deposit Other: _____

D Financial Particulars

Indicate the type of insurance Endowment Short-term Life

With regard to the above, please furnish the following

Name of company	Type of insurance	Amount financed	Under Session

Are you standing surety for anyone: Yes No

Delete whichever is not applicable, salary credited

Monthly Weekly Other directly against bank account

Other liabilities (if none, paid-up liabilities against)

Company	Branch	Reference number	Balance	Instalments

E Signature of applicant

I certify that the above information is correct and grant permission for any source of information in respect of this application to be further investigated. I hereby grant permission for each source mentioned to furnish you with any information, including that which is regarded as confidential.

_____ Signature _____ Date

NAME:		DATE:	
STATEMENT OF MONTHLY INCOME AND EXPENDITURE			
INCOME			
Own Net Income		Basic: N\$	
Spouse Net Income		Basic: N\$	N\$
Other Income			N\$
			N\$
Total Income			N\$
Expenditure	Institution		Payment
Bond Payment			N\$
Body Corporate Levy			N\$
Rent Payment			N\$
Personal Loan Payment			N\$
Spouse: Personal Loan Payment			N\$
Car Repayment			N\$
Spouse: Car Repayment			N\$
Short Term Insurance Premiums			N\$
Life & Other Policy Premiums			N\$
Credit Card Payment			N\$
Petrol & Maintenance			N\$
Child/Wife Maintenance			N\$
Clothing Accounts			N\$
Water & Lights			N\$
Rates & Taxes			N\$
Telephone			N\$
Cell Phone Accounts			N\$
Mnet/Dstv			N\$
Domestic Staff Salary			N\$
Groceries, Meat, etc			N\$
School Fees/Day Care			N\$
Savings & Investments			N\$
Spending Money			N\$
Other			N\$
			N\$
Total Expenditure			N\$
Total Surplus or (Shortfall) Total Income Less Total Expenditure			N\$

SIGNATURE:

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BW Financial Advisors (Pty) Ltd. / Welwitschia Nammic Insurance Brokers / NamLife / CAM

Client Consent to obtain information

I, (Full Names),
 with the following Identity Number ,
 in my personal capacity or, where applicable, in a representative capacity for and on behalf of
 (State if not applicable), acknowledge the following by signing in the applicable block:

<p>BW Financial Advisors (Pty) Ltd Sound and proper financial advice can only be provided with full disclosure of relevant information relating to appropriate personal, including private, information for the purposes of determining and advising on my/our financial situation and financial product experience and objectives, in the process of acquiring, servicing or maintaining any financial products, including but not limited to any information relating to or interest in any <i>long term insurance, unit trust or any investment products or services</i>, with BW Financial Advisors (Pty) Ltd. My/our interest shall be best served if that information is made available to BW Financial Advisors (Pty) Ltd with a legitimate interest in receiving such information for those purposes. I accordingly confirm, for the purposes of providing the said sound and proper financial advice to me, that full permission and authority is granted to BW Financial Advisors (Pty) Ltd as intermediary and authorized user of Astute to obtain any and all such information via The Financial Services Exchange (Pty) Ltd, trading as Astute, or any other institution providing a mechanism for the transmission of such information. I herewith give consent for BW Financial Advisors (Pty) Ltd possessing such information to release such information to the said Authorized User via Astute, and I/we confirm that such Authorized User shall be acting on my/our behalf or in my /our interest.</p> <p>I/we waive any right to privacy only for the purpose as stated above. I/we further acknowledge that this consent to obtain information on my behalf will remain effective until cancelled by me/us in writing.</p> <p>Consent given:.....</p>	<p>Welwitschia Nammic Insurance Brokers Sound and proper financial advice can only be provided with full disclosure of relevant information relating to appropriate personal, including private, information for the purposes of determining and advising on my/our financial situation and financial product experience and objectives, in the process of acquiring, servicing or maintaining any financial products, including but not limited to any information relating to or interest in any <i>short term insurance services</i>, with Welwitschia Nammic Insurance Brokers. My/our interest shall be best served if that information is made available to authorized financial service providers with a legitimate interest in receiving such information for those purposes. I accordingly confirm, for the purposes of providing the said sound and proper financial advice to me, that full permission and authority is granted to Welwitschia Nammic Insurance Brokers for the transmission of such information.</p> <p>I/we waive any right to privacy only for the purpose as stated above. I/we further acknowledge that this consent to obtain information on my behalf will remain effective until cancelled by me/us in writing.</p> <p>Consent given:.....</p>
<p>NamLife Sound and proper financial advice can only be provided with full disclosure of relevant information relating to appropriate personal, including private, information for the purposes of determining and advising on my/our financial situation and financial product experience and objectives, in the process of acquiring, servicing or maintaining any financial products, including but not limited to any information relating to or interest in any <i>life insurance services</i>, with NamLife. My/our interest shall be best served if that information is made available to authorized financial service providers with a legitimate interest in receiving such information for those purposes. I accordingly confirm, for the purposes of providing the said sound and proper financial advice to me, that full permission and authority is granted to NamLife for the transmission of such information.</p> <p>I/we waive any right to privacy only for the purpose as stated above. I/we further acknowledge that this consent to obtain information on my behalf will remain effective until cancelled by me/us in writing.</p> <p>Consent given:.....</p>	<p>CAM Sound and proper financial advice can only be provided with full disclosure of relevant information relating to appropriate personal, including private, information for the purposes of determining and advising on my/our financial situation and financial product experience and objectives, in the process of acquiring, servicing or maintaining any financial products, including but not limited to any information relating to or interest in any <i>investment services</i>, with CAM. My/our interest shall be best served if that information is made available to authorized financial service providers with a legitimate interest in receiving such information for those purposes. I accordingly confirm, for the purposes of providing the said sound and proper financial advice to me, that full permission and authority is granted to CAM for the transmission of such information.</p> <p>I/we waive any right to privacy only for the purpose as stated above. I/we further acknowledge that this consent to obtain information on my behalf will remain effective until cancelled by me/us in writing.</p> <p>Consent given:.....</p>

Signed at on

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Kindly provide the client with the Performa Invoice address as below:

Example of invoice:

Invoice to:

**Bank Windhoek
E- SME Finance Branch
PO Box 23063
WINDHOEK
Namibia
2nd Floor Ashiward**

To be delivered on your behalf to: